

## Refer a Friend Promotion

Vertex Finance Ltd (the 'Company') offers several attractive reward features to its new and regular customers. Trading credits awarded to Clients are part of the Company's promotion program.

The "**Refer a Friend**" marketing campaign is available to Clients (Referrer Client) who refer other Clients (Referred Client) to the Company, and the Referred Client funds their account and starts trading. The Refer a Friend amount awarded is split into 2 categories and calculated based on the Referred Clients initial deposit with the condition that at **least five trades have been placed by the Referred Client**, as can be demonstrated in the following table:

GCC* Countries		
Deposit Amount (\$)	Referrer Bonus Granted (\$)	Referred Client Bonus Granted (\$)
250-500	200	100
501-1000	250	150
1001-2000	300	200
>2001	400	300

\*Gulf Cooperation Council

Countries not located within the GCC		
Deposit Amount (\$)	Referrer Bonus Granted (\$)	Referred Client Bonus Granted (\$)
250-500	100	50
501-1000	150	100
1001-2000	200	150
>2001	250	200

- i. Any Client referred by the Referrer to the Company under the Refer a Friend Promotion, must be a genuine new client that opens a new live account (meaning, not a "demo" account) via the relevant link provided by the Company to the Referrer or to him.
- ii. For the purpose of this offer, a new client will be regarded as an applicant or a close affiliate of an applicant who has never registered to apply for a live account with the Company and is accepted by the Company. The Company will in its sole discretion determine whether an applicant is a genuine new client by assessing whether the applicant is associated or affiliated with any other existing account holder with the Company, including those with previously closed accounts.
- iii. We hold the right of cancelling the "refer a friend" bonus if the recommended clients are not eligible.

### **Eligibility for the "Refer a friend" program**

To be eligible for the Referral Program, or for the Referrer to receive a referral fee for referring a friend/family (except spouses) or any prospective client to the Company, the following conditions must be met:

- a) the Referred client must fully complete the account opening process and account funding;
- b) execute at least 5 trades within 30 (thirty) days of account activation and funding;
- c) be a first-time new Client signing up with Capfins;
- d) the Referred client can sign up for only one trading account;
- e) the Referrer (you) is not part of a referral, affiliate or other introduction program run by Capfins
- f) the Referrer (you) must have an active account with Capfins and have executed at least two trades in the last 30 days and
- g) the referred Client in case of a family member must be over 18 years of age.

A Client is not eligible to participate in the Referral Program and cannot qualify as a Referrer if:

- a) he/she is not a holder of an account with Capfins and is not an active trader, (it must be a fully activated and funded account);
- b) the trading account is not in good standing with Capfins as determined by Capfins at its own discretion;
- c) the trading account is closed or terminated for any reason

Further, by participating in this Referral Program, you irrevocably agree, understand, and acknowledge that:

- a) you are not permitted to present yourself as agent or employee of the company or any of its partners or affiliates;
- b) participation in the Referral Program shall not be considered or be deemed to constitute any form of partnership or affiliation with the company and is not subject to separate remuneration other than the remuneration received under the Refer a Friend Referral Program;
- c) shall not refer more than 5 referrals to Capfins within a quarter;
- d) shall not refer himself/herself along with the referral under a Joint Account;
- e) shall not expect explanation or updates from the Company in case a Referee for any reason does not qualify to become a new Client for any reason;
- f) agree that in a case where the referring Client is not qualifying to receive the introduction fee, in such case the Company is not required under any circumstances to disclose the reasons for not qualifying;
- g) you understand that the Company will not, and is not able to disclose any details about the Referred clients, their account or funding status, number of trades or any other details relevant, to any third party, including the referring Client, unless otherwise prompted to do so by a regulatory or any other competent authority; and,
- h) manipulation of the system by arbitrage trading or any other abusive trading behavior is strictly prohibited.

The "**Refer a Friend**" Campaign is available until 31 December 2023.